

NOTICE TO SHAREHOLDERS

CBL Corporation Limited (In Liquidation) ("the Company")

DECLARATION BY LIQUIDATOR ABOUT SHARES FOR THE PURPOSE OF SECTION 104-145 OF THE INCOME TAX ASSESSMENT ACT 1997

In accordance with section 104-145 of the Income Tax Assessment Act 1997, based on the information available to us at this time, I declare that there are reasonable grounds to believe that at the time of making this declaration there is no likelihood that any shareholders in the Company will receive any further distribution for their shares.

Signed.....


Dated.....
04/06/20

Name.....
 (in print)

As Liquidator of CBL Corporation Limited