

To Deposit holders

**First Interim Distribution to deposit holders in FE Investments Limited (in Receivership and in Liquidation) ('FEI' or 'the Company')**

We recently emailed you to confirm that we are in a position to declare a first interim distribution to deposit holders.

This letter provides you with additional information about this first interim distribution.

The payment will be made by us on behalf of the Supervisor.

In accordance with the Trust Deed, we are providing you with 14 days' notice of the repayment. Payment will be made on account of principal moneys before interest (as the Supervisor has elected to do). Payment in the above manner will be deemed to be receipt of the distribution by you as Holder of the investment for the purposes of the Trust Deed.

If you have more than one investment with the Company, you should receive a separate email for each investment. Please contact us if you have not received an email for each investment.

This first interim distribution is being paid from the available assets on hand, which includes the cash at bank and assets realisations made to date. In calculating the first interim distribution, we have allowed for several factors, including costs incurred to date, estimated future costs and the fact that some deposit holders are yet to complete the confirmation process.

**Incorrect bank account details**

If the bank account is incorrect, please contact us by the fifth working day following the date of the email, by email to [fei@calibrepartners.co.nz](mailto:fei@calibrepartners.co.nz).

It is important that you make the subject of your email 'Change of bank account for payment'.

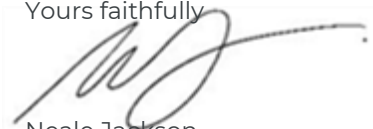
You will need to provide the bank account number to which you would like this interim distribution (and any future distributions) to be paid, together with bank generated evidence that this is your account (e.g. bank deposit slip). Any change in the bank account number needs to be authorised by all the owners of the relevant shares.

If you change the bank account, your payment of the interim distribution will be delayed. We will advise you later of the date you will be paid.

Further distributions will be paid in the future as funds permit. At this stage we are unable to advise exact details of when the next distribution will be paid.

Should you have any queries, please do not hesitate to contact us by email to [fei@calibrepartners.co.nz](mailto:fei@calibrepartners.co.nz) or by phone on 09 307 7865.

Yours faithfully



Neale Jackson  
Joint Receiver

## 至储户

关于第一东方投资公司（接管与清算阶段）第一次发放阶段性储户退款。

我们最近通过电子邮件的方式告知你关于我们在目前的情况下决定对储户进行第一次阶段性的存款退款。

此信为您提供此次退款的进一步信息。

此次退款将由我们代监管方进行。

按照信托契约，我们将为您提 14 天的退款通知。退款会只基于存款本金/不包含利息（基于监管方决定）。根据信托契约，以上述方式支付的款项将被视为您作为投资持有人收到的分配款项。

如果您持有多笔存款，您将会收到相应数量的单独对应的邮件。如果您没有收到全部的邮件，请及时与我们联系。

本次阶段性退款是根据目前所有的资产所决定的，包括公司在银行里的资金以及资产变现。在计算第一次阶段性退款分配时，我们考虑了诸多因素，包括迄今为止的费用，估计未来的费用以及某些储户尚未完成确认过程的事实。

## 不正确的银行信息

如果您的银行信息不正确，请在电子邮件日期的五个工作日之内，发送邮件 [fei@calibrepartners.co.nz](mailto:fei@calibrepartners.co.nz)

请注意您需要在邮件的标题栏里注明“Change of bank account for payment”

你需要提供用于本次退款的银行账户号码（以及用于后续退款），并附上银行产生的证明（比如银行存款单）。任何账户更改必须经过所有储户包括联名储户的授权。

如果您更改银行账户信息，您本次的退款将会被延期。我们稍后会通知您具体的延期时间。

在资金允许的情况下，我们会进行更多的退款事宜。就目前的情况我们还无法告知下一次退款的具体时间和信息。

如果您有更多的问题，请发送电子邮件至 [fei@calibrepartners.co.nz](mailto:fei@calibrepartners.co.nz)，或者致电 09 307 7865。

此致



Neale Jackson  
Joint Receiver