

NZX/ASX RELEASE 14 October 2015

CBL Corporation Limited – Completion of Assetinsure Acquisition

CBL Corporation Limited has today completed the acquisition by its subsidiary CBL Insurance Australia Pty Limited, of Assetinsure Holdings Pty Limited, as described in CBL Corporation Limited's Product Disclosure Statement dated 7 September 2015.

See attached a press release for more detail regarding the acquisition.

Peter Harris Managing Director

ENDS

CBL CORPORATION LIMITED

P +64 9 303 4770 | F +64 9 300 5046 Tower One, 51 Shortland Street PO Box 3772, Auckland 1010, New Zealand www.cblinsurance.com